Louis W. Catalano, III, MD **Roosevelt Hand to Shoulder Center** 485 Madison Avenue, 8th Floor New York, N.Y. 10022 T:212-658-1122 F:212-826-4107

| Legal Name:  | Patient Information  |   | Date:   |                     |
|--|--|---|---|---------------------|
| Address  | Legal Name:  |   | Date of Birth:  | Sex: M / F          |
| City:  |  |   |   |                     |
| Social Security:   | City: Stat   | te: Zip                                     | :   |                     |
| Emergency Contact : Name:  Contact #:    Relationship:   | Social Security:   | Email:                                      |   |                     |
| Emergency Contact : Name:  Contact #:    Relationship:   | Phone: Home: 0   | Cell:                                       | Work:   |                     |
| Relationship:  | Emergency Contact : Name:  |   | Contact #:  |                     |
| Pharmacy 1) Name:  | Relationship:  |   |   |                     |
| Address:   | Occupation: E  | Employer's name: _                          |   |                     |
| Tel:   |  |   |   |                     |
| Tel:   | Address:   |   |   |                     |
| Primary  Physician: First  Last  Tel:    Optional Authorization for Release of Medical Information to Others   | Tel:   |   |   |                     |
| Primary  Physician: First  Last  Tel:    Optional Authorization for Release of Medical Information to Others   | Referring Physician: First   | Last  | Tel:  |                     |
| Optional Authorization for Release of Medical Information to Others    Do not release information    I authorize Dr. Louis W. Catalano, III, MD and his staff to use the additional contact information listed below    discuss or disclosed information regarding my appointments, billing information and/or medical care, including    labs/radiology results. This authorization will remain in effect until I provide written notification to Dr. Louis W.    Catalano, III, MD of changes or update.    Name:  Relationship    Relationship  Tel:    Name:  Relationship    Policy Holder Name:  Policy Holder DOB:    Policy Holder Name:  Policy Holder DOB:    Is this a Workers Compensation or No Fault case? | Primary Physician: First   | Last  | Tel:  |                     |
| Name:  Relationship  Tel:    Insurance Information  Primary Insurance:  Member ID #    Policy Holder Name:  Policy Holder DOB:     Secondary Insurance:  Member ID #  Policy Holder DOB:   | discuss or disclosed information reg<br>labs/radiology results. This authoriz  | arding my appoin<br>zation will remain      | tments, billing information and/or medi                 | cal care, including |
| Name:  Relationship  Tel:    Insurance Information  Primary Insurance:  Member ID #    Policy Holder Name:  Policy Holder DOB:     Secondary Insurance:  Member ID #  Policy Holder DOB:   | Namo, D  | alationshin                                 | Tal   |                     |
| Insurance Information    Primary Insurance:  Member ID #    Policy Holder Name:  Policy Holder DOB:    Secondary Insurance:  Member ID #    Policy Holder Name:  Policy Holder DOB:    Secondary Insurance:  Member ID #    Policy Holder Name:  Policy Holder DOB:    Is this a Workers Compensation or No Fault case?  Policy Holder DOB:    Date of Injury:  Job title:    Employer:  Address:  |  |   |   |                     |
|  | Primary Insurance:<br>Policy Holder Name:<br>Secondary Insurance:<br>Policy Holder Name:<br>Is this a Workers Compensation or N<br>Date of Injury: | P<br>M<br>P<br>Jo Fault case?<br>Job title: | Policy Holder DOB:<br>fember ID #<br>Policy Holder DOB: |                     |
| Insurance Company: Case#   |  |   |   |                     |
| -  | Insurance Company:   | Case#                                       | ŧ   |                     |

Patient's name:\_\_\_\_\_\_ Signature:\_\_\_\_\_ Date:\_\_\_\_\_

# Medical History Questionnaire

| Name: First   | Middle:  | Last:                              |  |
|---|--|------------------------------------|--|
| What is your height?  | weight?  | Dominant Hand: Left Right Both     |  |
| Date of injury:   | Injury resulted from: work   | car accident sports accident other |  |
| How did the injury occur  | ? Body Part:   |                                    |  |
|   |  |                                    |  |
| Are you taking any medi<br>If yes, what medication _<br>What makes it better? | a scale from 1 (least) to 10(m<br>cations for the pain? yes<br>dosage<br>s If yes, please list | no                                 |  |
|   | , , , , , ,  |                                    |  |
| <u>Have you had any radiol</u><br>1   | ogy images/reports, if yes wh  | nere and whenTel:Tel:              |  |
| 2   |  | Tel:<br>Tel:                       |  |
| Surgery History/ and or<br>1  | hospitalizations   | Year                               |  |
| 3   |  |                                    |  |
|   | njuries? yes no If yes, Wh   |                                    |  |
| Any history of anesthesia   | a complications? yes no I  | If yes, please describe            |  |
|   | -if you have a list please prov  |                                    |  |
| 2   |  |                                    |  |
| 3   |  |                                    |  |
|   | ergies   |                                    |  |
|   |  |                                    |  |
|   |  |                                    |  |
|   |  |                                    |  |
|   |  |                                    |  |

- 1) Alcohol: Never\_\_\_\_\_ Monthly or less\_\_\_\_ 2-4 x month\_\_\_\_\_ 2-3x a week\_\_\_\_ 4+ a week \_\_\_\_\_
- 2) How many drinks of containing alcohol do you have a typical day when you are drinking?

1-2\_\_\_\_3-4\_\_\_\_5-6\_\_\_\_7-9\_\_\_\_10+more\_\_\_\_\_

3) How often do you have six or more drinks on occasion?

Never\_\_\_\_\_ Less than monthly\_\_\_\_ Monthly\_\_\_\_ Weekly\_\_\_ Daily or almost daily\_\_\_\_

- 4) How often during the last year have you found you that you were not able to stop drinking once you have started? Never\_\_\_\_ Less then monthly\_\_\_ Monthly\_\_\_\_ Weekly\_\_\_ Daily or almost daily\_\_\_\_\_
- 5) How often during the last year have you found that you failed to do what was normally expected from you because of drinking?

Never\_\_\_\_\_ Less then monthly\_\_\_\_ Monthly\_\_\_\_ Weekly\_\_\_ Daily or almost daily\_\_\_\_\_

6) Tobacco Use: yes\_\_\_ no\_\_\_\_ how many a day/week?\_\_\_\_\_

Any history of substance abuse? yes\_\_ no\_\_\_ If yes, describe: \_\_\_\_\_\_

Do you take recreational drugs? if yes, specify\_\_\_\_\_

Personal History: Please check any that apply

| Chest pain          | Loss of appetite  | Constipation             | Insomnia        | HIV/AIDS          |
|---------------------|-------------------|--------------------------|-----------------|-------------------|
| Heart attack        | Swollen glands    | Diarrhea                 | Loss of feeling | Hepatitis         |
| Heart murmur        | Night sweats      | Heartburn                | Migraines       | Tuberculosis      |
| Known CAD           | Weight gain       | Nausea                   | Pain            | Blood clots       |
| Heart stent         | Weight loss       | Vomiting                 | Seizures        | Emphysema         |
| Pacemaker           | Nail changes      | <b>Blood transfusion</b> | Stroke/CVA      | Diverticulitis    |
| Heart disease       | Psoriasis         | Anemia                   | Tremor          | Osteoporosis      |
| High blood pressure | Skin changes,rash | Easy bruising            | Vertigo         | Ulcers            |
| Irregular heartbeat | Tick bite         | Easy bleeding            | Neuro disorder  | Steroids          |
| Peripheral          | Reynaud           | Enlarge lymph            | Peripheral      | Bone/joint        |
| Vascular disease    | Symptoms          |                          | neuropathy      | infections        |
| Aorta Widening      | Cold Intolerance  | Arthritis                | Autoimmune      | Dental infections |
|                     |                   |                          | disease         |                   |
| Coronary bypass or  | Thyroid           | Morning                  | Burning pain    | Rheumatoid        |
| angioplasty         | Disorder          | Stiffness                | Upper body      | Arthritis         |
| CHF                 | Acid Reflux       | Joint stiffness          | Anxiety         | Gout              |
| Chills/ Fatigue     | Black stools      | Joint pain               | Depression      | Stress fracture   |
| Kidney problem      | Blood in stool    | Neck pain                | Eating disorder | Sleep apnea       |

If yes, explain:

| Family History: Please i | ndicate which family member, if any have | a history of the following. |  |
|--------------------------|--|-----------------------------|--|
| Stroke                   | High blood pressure                      | colitis                     |  |
| Seizure                  | Heart attack                             | Kidney disease              |  |
| emphysema                | High cholesterol                         | arthritis                   |  |
| asthma                   | ulcer                                    | diabetes                    |  |
| Thyroid                  | Cancer                                   |                             |  |
|                          | Anesthesia complication                  |                             |  |

\*Do you have any medical problems that is not listed, If yes, please specify\*

Date:\_\_\_\_\_

#### **Assignment and Release**

I, the undersigned, certify that I( Or my dependent) have insurance coverage and assign, Louis W. Catalano, III MD all insurance benefits, if any otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance. This may include any deductible, co-pay or insurances for which I am responsible, all charges, whether or not paid by insurance. I hereby authorize, Louis W. Catalano, III MD to release all information to secure the payment of benefits. I authorize the payment of benefits. I authorize the use of this signature (electronic or otherwise) on all insurance submissions. Signature Date: \_\_\_\_\_\_

### Acknowledgement Of Receipt Of Notice Of Privacy Practice

I, the undersigned have been informed that the U.S Government requires I sign this Notice Of Privacy Practices. The privacy regulations were created by the HIPPA ACT of 1996 to protect patient privacy. I understand that the full text of the Act is available to me upon request. Signature\_\_\_ Date:

# **Cancellation Policy and Patient No show Agreement**

We have implemented a no show and cancellation policy which enables us to better utilize available appointments for our patients in need of orthopedic care. Available appointments are in high demand and your early cancellation will give another person the possibility to have access to an appointment. As a courtesy, our automated system will call you two days before the scheduled appointment date to remind you of your appointment. You may also call us at 212-658-1122 option 1 to confirm. Cancellations of appointments are not accepted outside our office business hours. There will be a \$50.00 fee applied to your account for a missing appointment without providing notice at least one business day. If an emergency arises and you have forgotten about the appointment. Please do still call the office, so we may document it. Date:\_\_\_\_\_ Signature

# Workers compensation only

You may become responsible for the medical costs of treatment for your illness or condition with the provider listed below if (1) you fail to prosecute the claim for workers' compensation or (2) it is determined by the Workers' Compensation Board that the illness or condition which required treatment was not a result of a compensable workplace accident or occupational disease or (3) if an agreement is executed by you and approved pursuant to Workers' Compensation Law §32 in which you waive your right to medical benefits from the workers' compensation carrier/self-insured employer for treatment/ services performed after the date the agreement is approved. If any of the above events occurs, the provider may bill you directly instead of the employer or insurance carrier, and you will be responsible for the provider's fees for services rendered. I acknowledge that I have read the above and understand the circumstances under which I may become responsible for payment. Signature\_ Date:

New York "Surprise Law" April 2015 (For patients who are out of network health insurance) I have reviewed the information provided and understand that:

- I understand that if I choose to use a non-participating health care professional, such services may not cover under my plan, if my health insurance plan does not have out-of -network benefits.
- If my insurance health plan has out-of-network benefits, I understand that by using my out-of-network benefits. I may incur greater costs for which I will be financially responsible from a in network provider.

() I wish to obtain services from Louis W. Catalano, III, MD. I understand he is NOT a "Health Plan" participating health care professional. I also acknowledge that I am utilizing my out of network benefits, if I have out-of- network benefits. I acknowledge the information was given to me prior to my appointment and I agree.

Signature:\_\_\_\_\_

Date:\_\_\_\_\_

Please print name:\_\_\_\_\_